**INTEREST RATES MARKET NOTICE**

**Date: 21 October 2015**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA603”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 22 October 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** IVA603

**Nominal Issued** R 148,000,000.00

**Issue Price** 98.34305%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 21 January 2016

**Books Close** 16 January 2016

**Interest Payment Date(s)** 21 January 2016

**Last Day to Register** By 17:00 on15 January 2016

**Issue Date** 22 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 22 October 2015

**First Interest Payment Date** 21 January 2016

**ISIN No.** ZAG000130659

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA603%20Pricing%20Supplement%2020151022.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA603%20Pricing%20Supplement%2020151022.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824511

Corporate Actions JSE +27 11 5207000